

*Judson  
Independent  
School  
District*

Demographic  
Update  
Fall 2014



*Learn from Yesterday...  
Understand Today...  
Plan for Tomorrow*

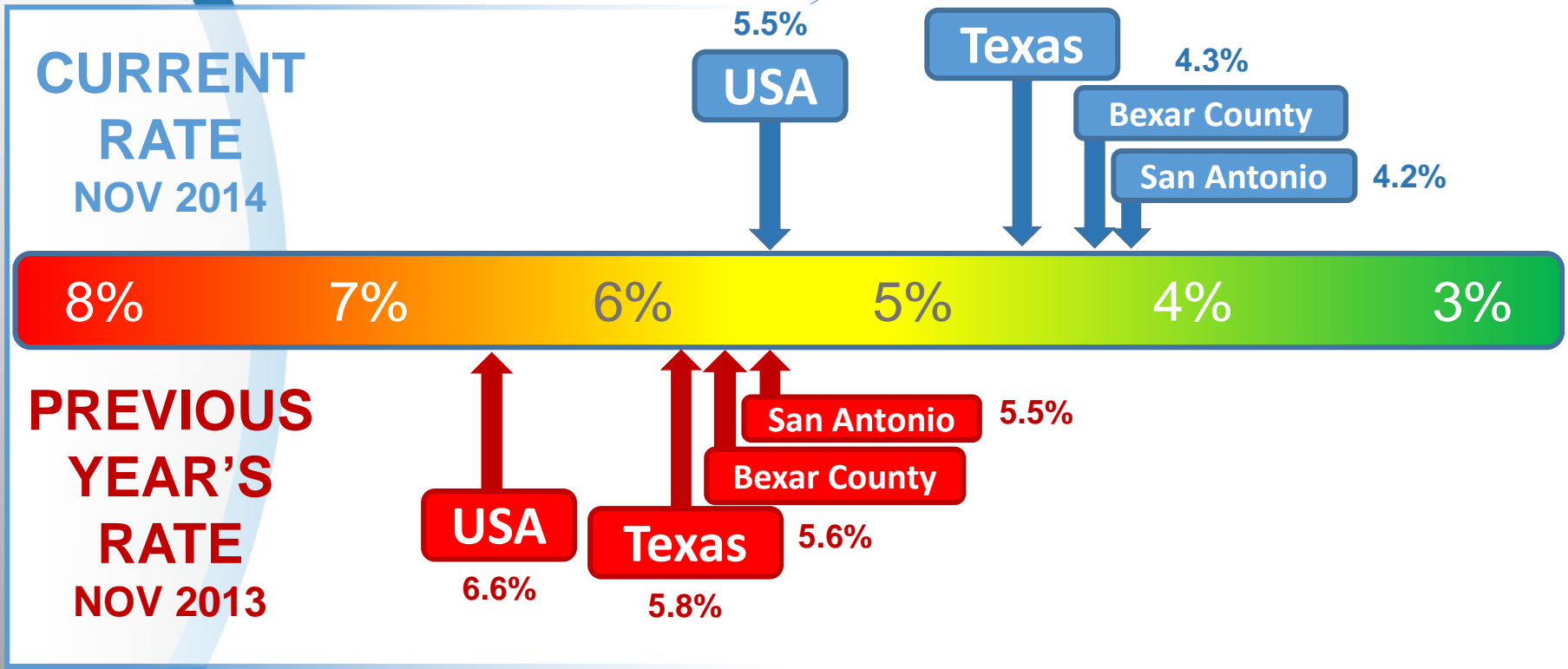


TEMPLETON  
DEMOGRAPHICS



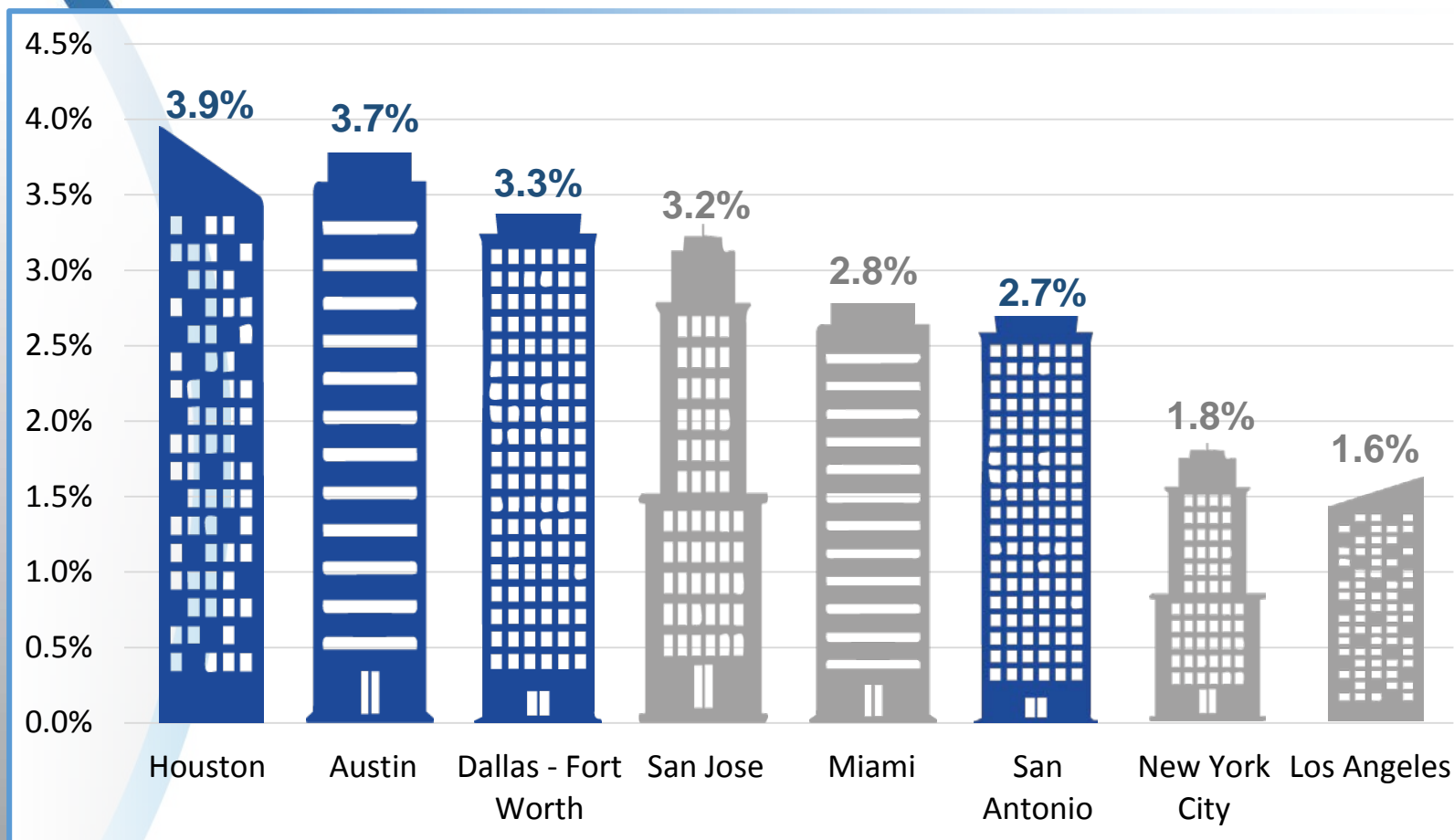
# Unemployment Rate Change

Texas' unemployment rate has been below the national rate for more than 7 straight years.





# Annual Job Growth – Aug 2013 to Aug 2014



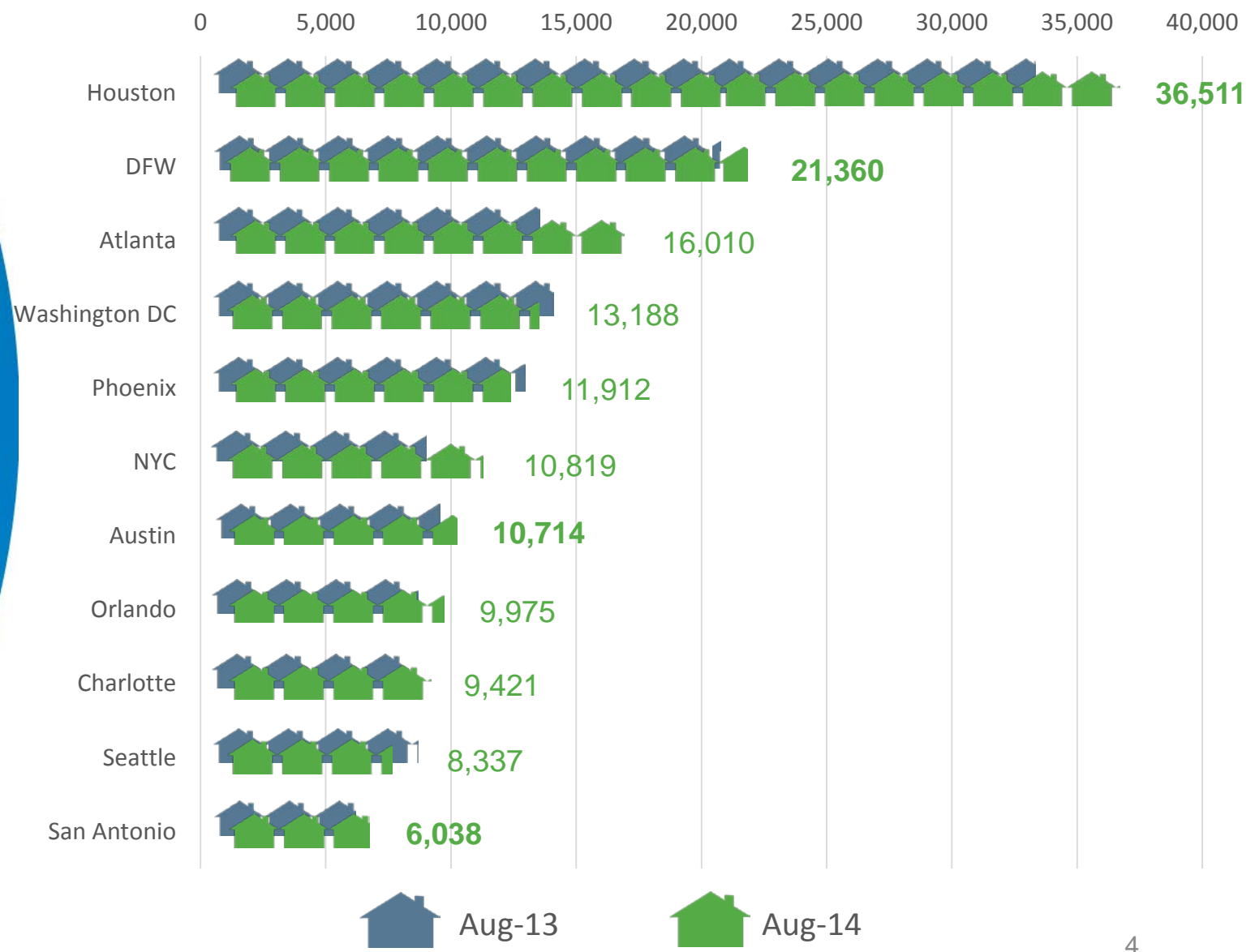
- Texas' 4 largest metros are in the top 25 in the nation in total jobs and percent growth over the past 12 months
- San Antonio gained 23,700 net jobs from August 2013 to August 2014





# Annualized SF Permits by MSA

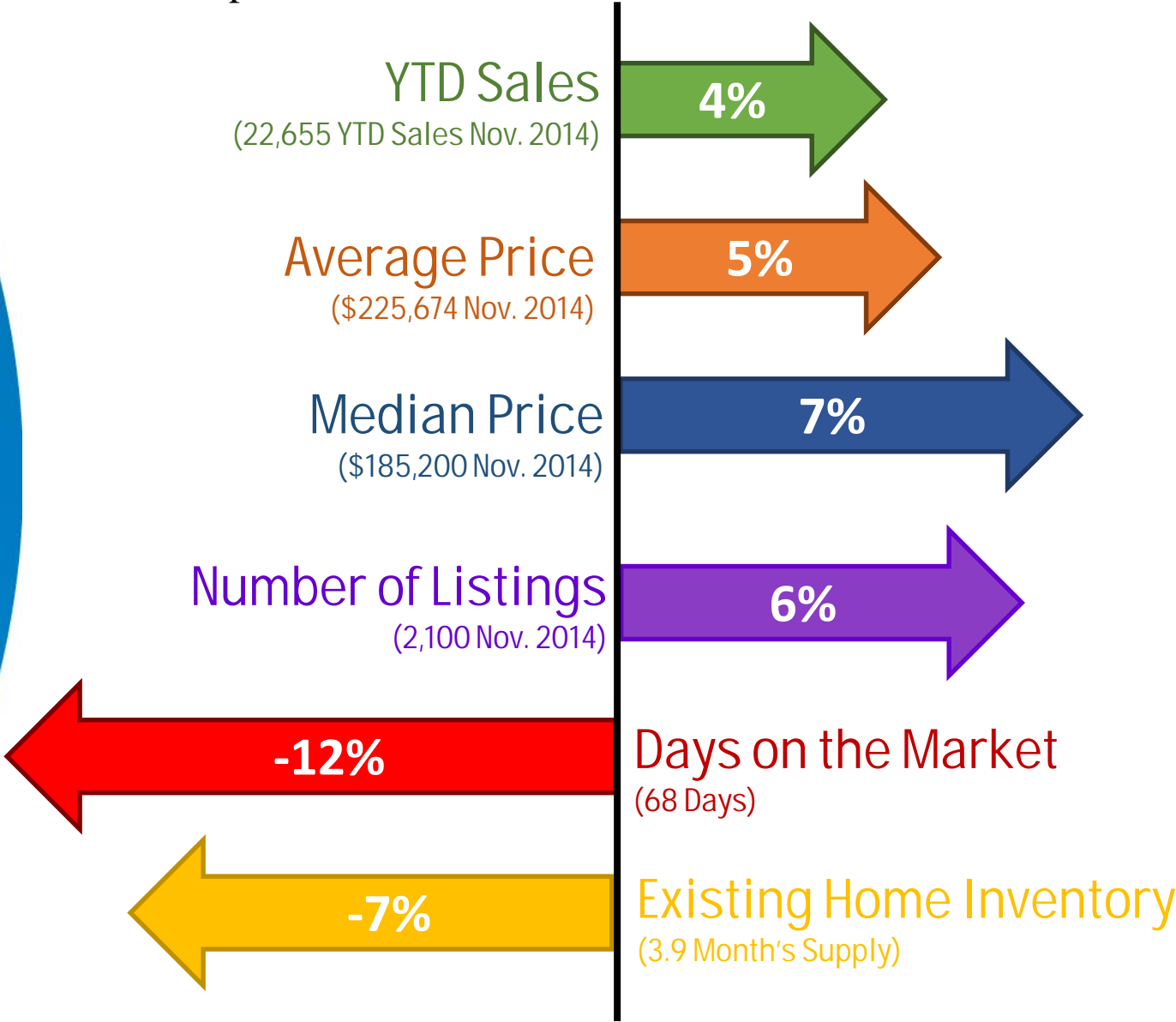
Aug 2013 vs Aug 2014





# San Antonio Housing Market

Year Over Year Comparisons

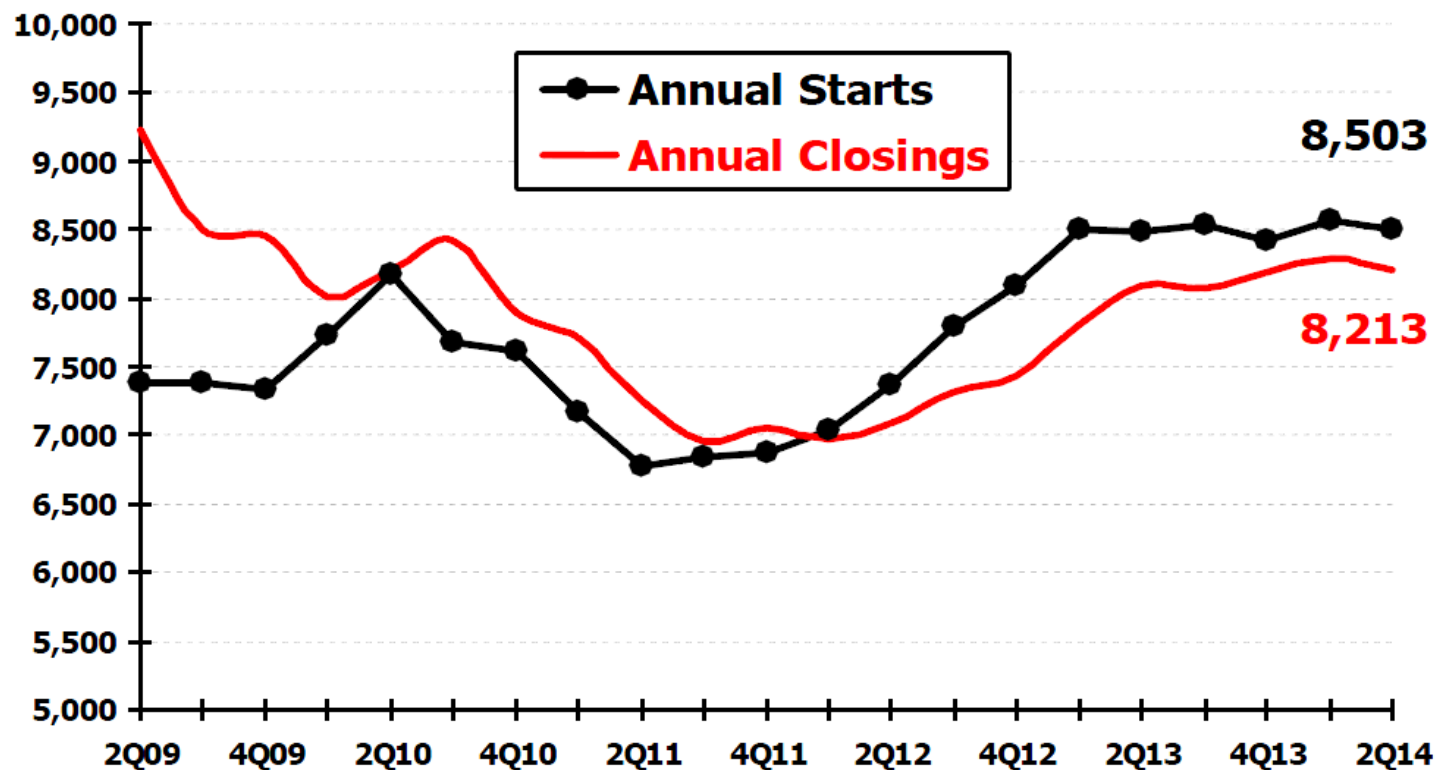




# San Antonio MSA Housing Market

Single Family Homes: 2Q14 Starts & Closes

San Antonio Annual Starts and Closings



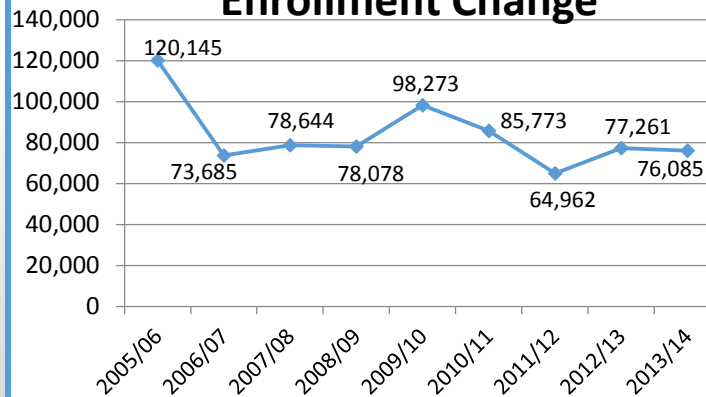


# Texas Enrollment Trends

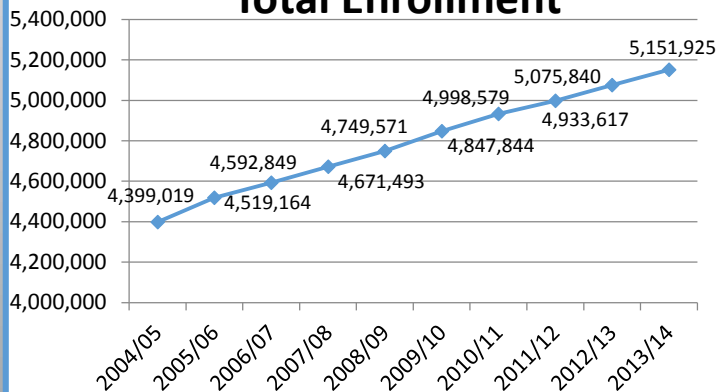
## 2013 State Enrollment

Total Enrollment 5,151,925  
Total Growth 76,085

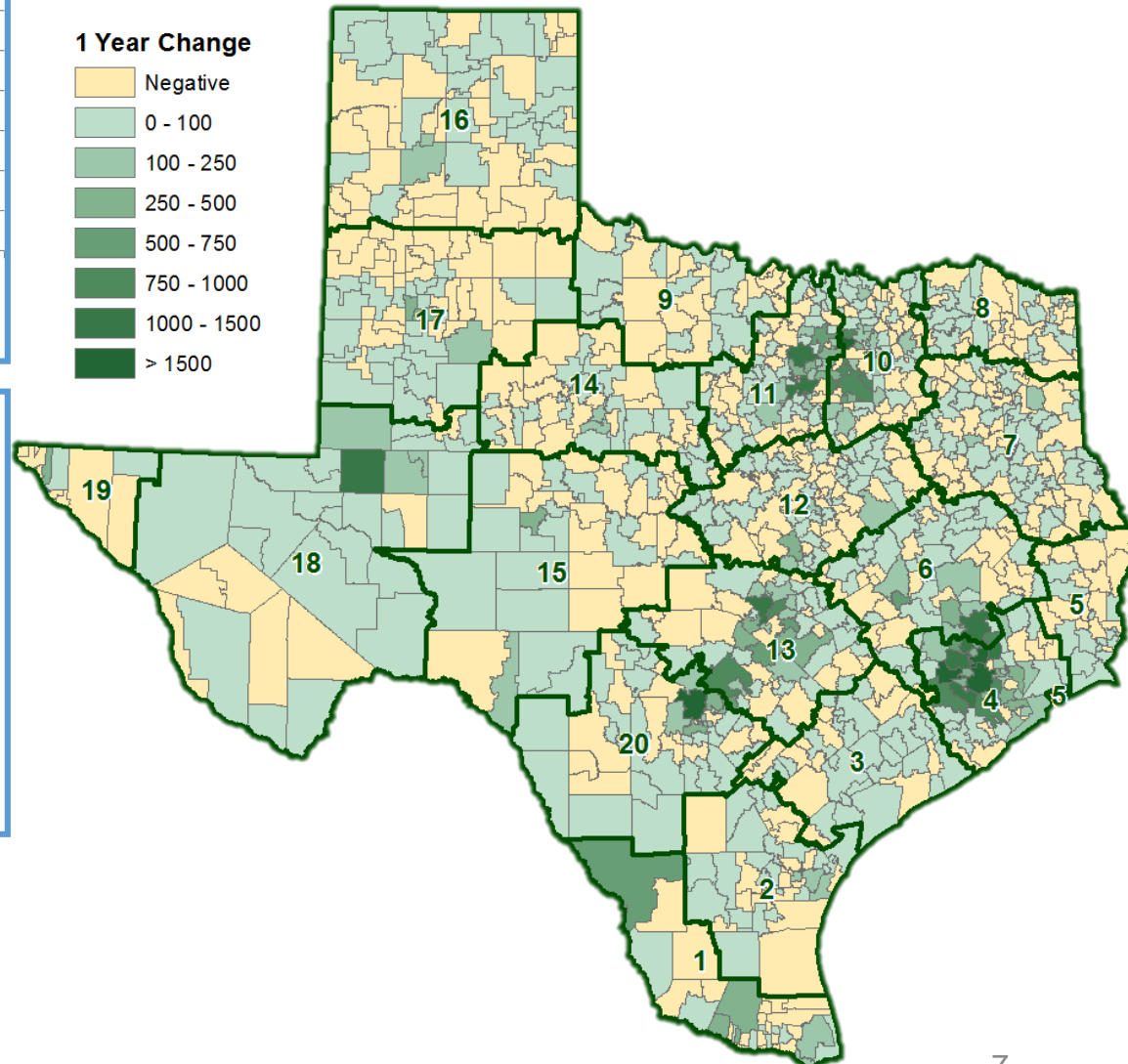
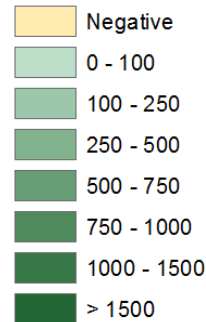
### Enrollment Change



### Total Enrollment



### 1 Year Change

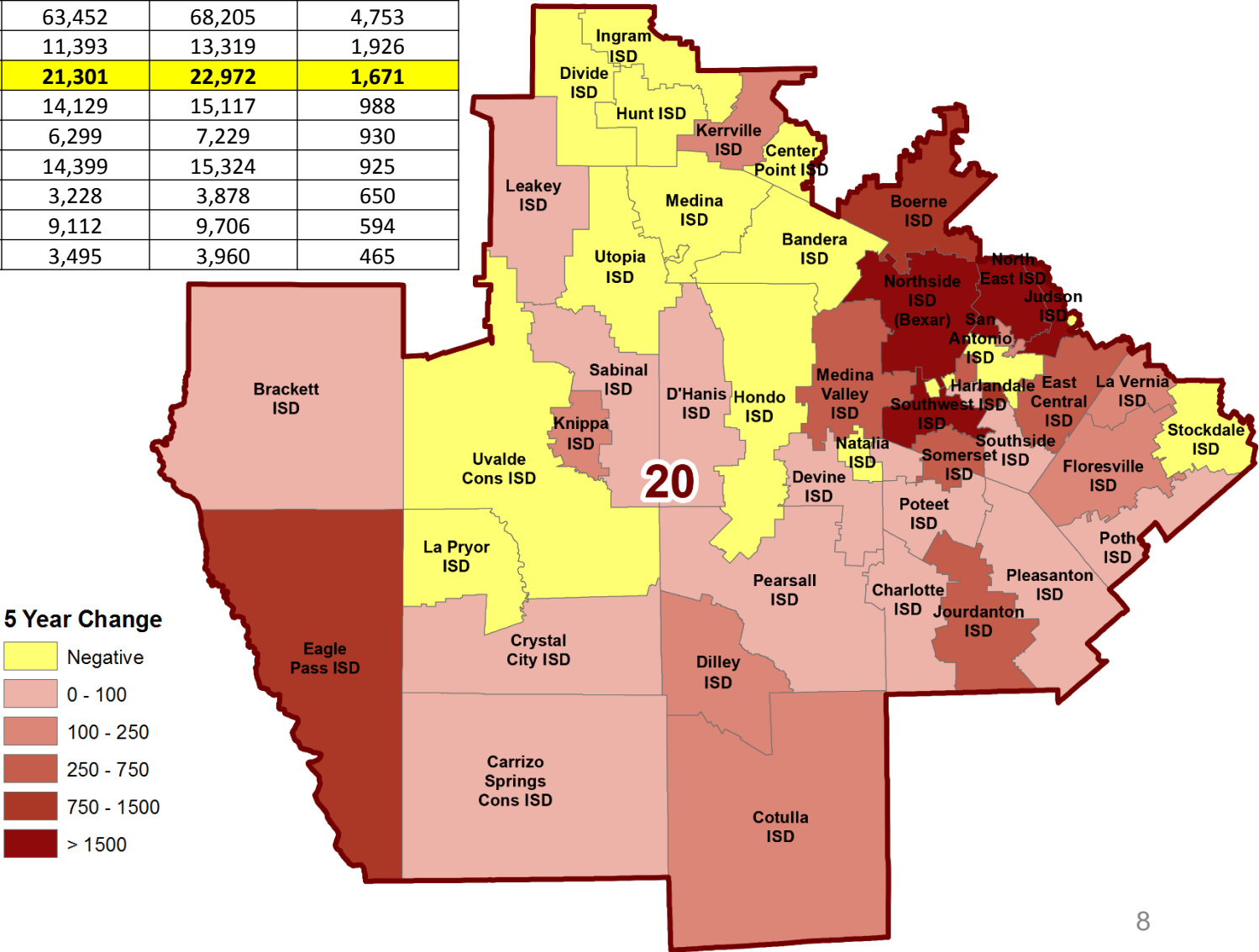






# Region 20 Enrollment Trends

Rank	DISTRICT	2008/09 Enrollment	2013/14 Enrollment	5-YEAR Change (08/09-13/14)
1	Northside ISD (Bexar)	89,000	102,129	13,129
2	North East ISD	63,452	68,205	4,753
3	Southwest ISD	11,393	13,319	1,926
4	Judson ISD	21,301	22,972	1,671
5	Eagle Pass ISD	14,129	15,117	988
6	Boerne ISD	6,299	7,229	930
7	Harlandale ISD	14,399	15,324	925
8	Medina Valley ISD	3,228	3,878	650
9	East Central ISD	9,112	9,706	594
10	Somerset ISD	3,495	3,960	465







# San Antonio New Home Ranking Report

ISD Ranked by Annual Closings – 3Q14

Rank	District Name	Annual Starts	Annual Closings	VDL	Future
1	Northside ISD	2,998	2,879	6,092	36,182
2	Comal ISD	1,418	1,258	2,641	25,073
3	Schertz-Cibolo U City ISD	665	656	1,593	6,850
<b>4</b>	<b>Judson ISD</b>	<b>644</b>	<b>608</b>	<b>1,000</b>	<b>6,736</b>
5	North East ISD	508	599	1,137	6,279
6	East Central ISD	551	501	568	4,812
7	New Braunfels ISD	525	467	877	8,287
8	Boerne ISD	568	461	1,513	11,755
9	Medina Valley ISD	349	337	455	11,698
10	Southwest ISD	306	310	681	5,603
11	Southside ISD	51	63	87	8,686
12	San Antonio ISD	88	57	196	2,319
13	Navarro ISD	62	55	76	102
14	Alamo Heights ISD	51	37	63	40
15	South San Antonio ISD	40	34	195	335
16	Marion ISD	34	29	21	0
17	Harlandale ISD	35	28	158	17
18	Seguin ISD	13	8	46	533
19	Comfort ISD	0	0	0	0
20	Edgewood ISD	0	0	0	0

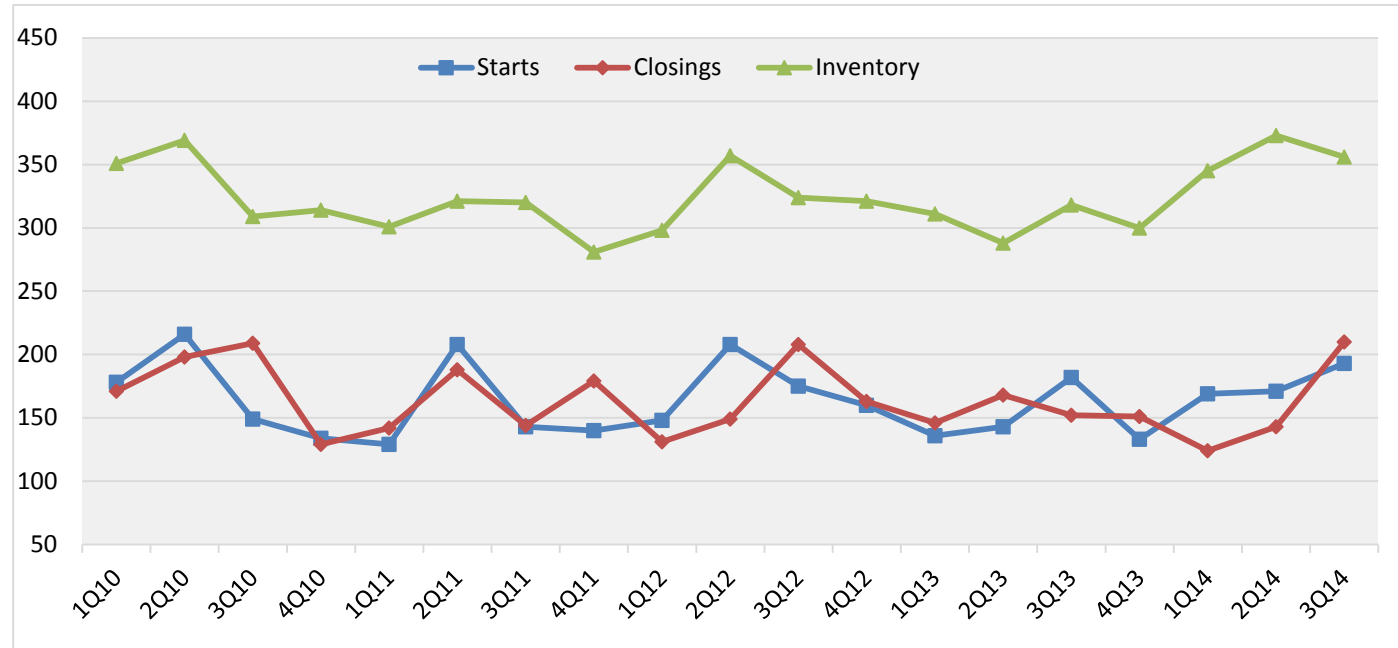




# Housing Activity

## Historical Starts & Closings

### Judson ISD Housing Activity



Starts	2010	2011	2012	2013	2014
1Q	178	129	148	136	169
2Q	216	208	208	143	171
3Q	149	143	175	182	193
4Q	134	140	160	133	
Total	677	620	691	594	533

Closings	2010	2011	2012	2013	2014
1Q	171	142	131	146	124
2Q	198	188	149	168	143
3Q	209	144	208	152	210
4Q	129	179	163	151	
Total	707	653	651	617	477

- 3Q starts are the highest quarter since 2Q12
- 3Q closings rose 46.8% from the previous quarter and 38.2% since 3Q13
- Inventory remains in a good position to sustain current closing rates

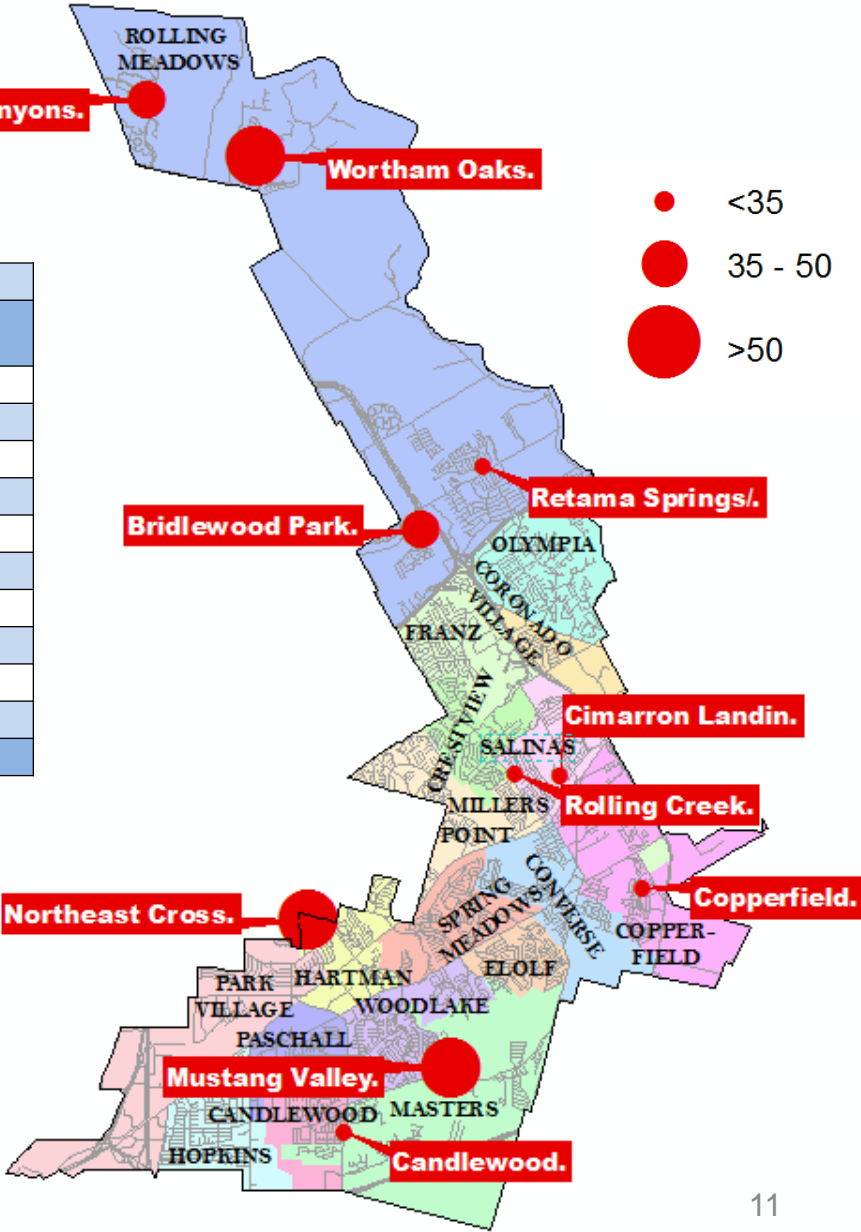




# Housing Activity

## Top 10 Subdivisions- Ranked By Annual Closings

Top 10 Subdivisions - 3Q14 (Ranked by Annual Closings)				
Rank	Subdivision	Annual Closings	Quarterly Closings	VDL
1	Wortham Oaks	112	75	113
2	Northeast Crossing (Hartman)	62	14	66
3	Mustang Valley	60	22	54
4	Bridlewood Park	50	12	2
5	Cibolo Canyons	48	21	93
6	Rolling Creek	35	7	10
7	Retama Springs/Retreat	34	11	17
8	Candlewood	30	5	0
9	Copperfield	23	8	106
10	Cimarron Landing	21	1	28
TOTALS		475	176	489

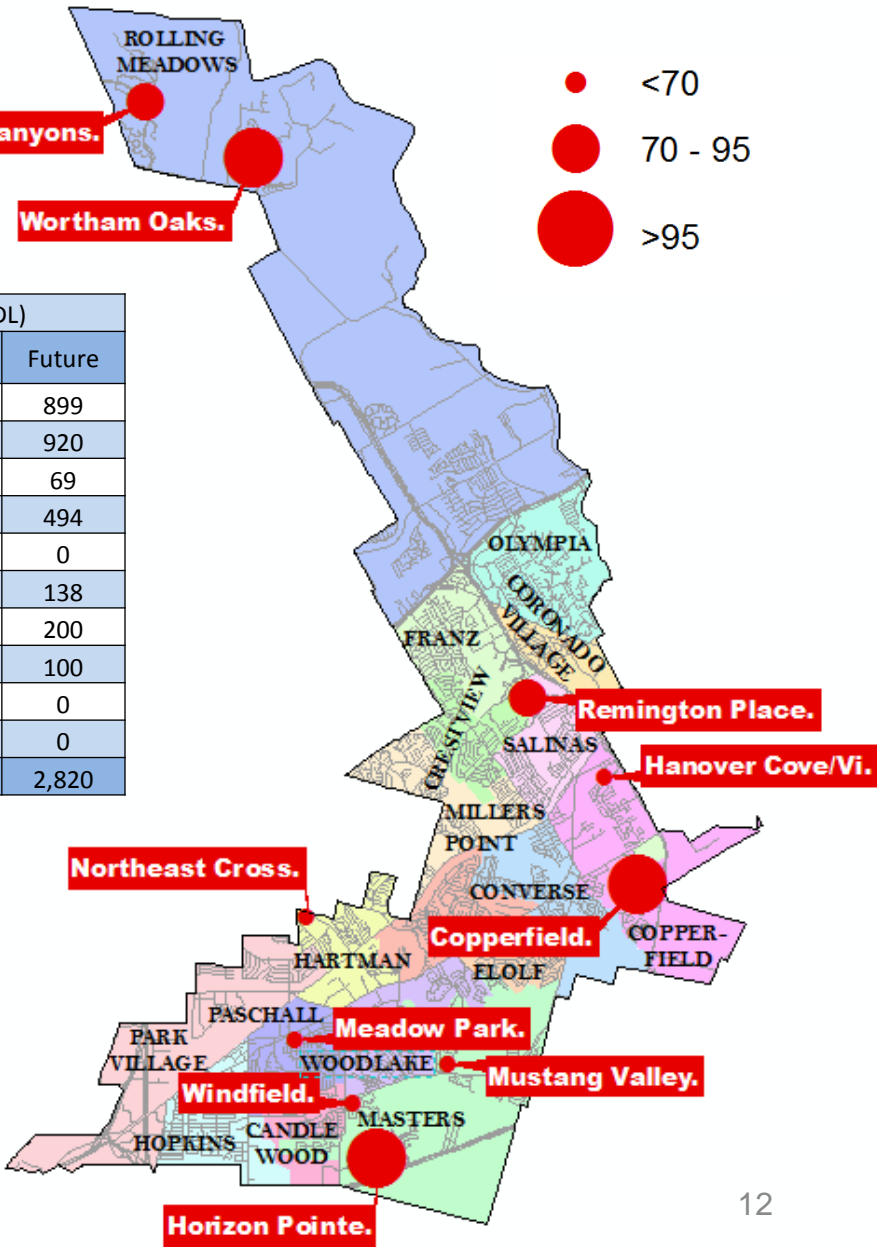




# Housing Activity

## Top 10 Subdivisions- Ranked By Vacant Developed Lots

Top 10 Subdivisions - 3Q14 (Ranked by VDL)			
Rank	Subdivision	VDL	Future
1	Horizon Pointe	150	899
2	Wortham Oaks	113	920
3	Copperfield	106	69
4	Cibolo Canyons	93	494
5	Remington Place	76	0
6	Meadow Park	69	138
7	Northeast Crossing (Hartman)	66	200
8	Windfield	60	100
9	Mustang Valley	54	0
10	Hanover Cove/Vistas	39	0
TOTALS		826	2,820





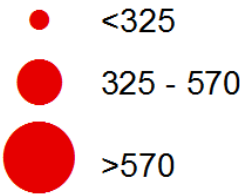
# Housing Activity

## Top 10 Subdivisions-Ranked By Futures

Top 10 Subdivisions - 3Q14 (Ranked by Futures)			
Rank	Subdivision	VDL	Future
1	Liberte Ventura	0	1,000
2	Wortham Oaks	113	920
3	Horizon Pointe	150	899
4	Escondido North	18	569
5	Cibolo Canyons	93	494
6	Summerhill	0	384
7	Northeast Crossing (Park Village)	10	324
8	Miller Ranch	1	313
9	Bridgehaven	0	265
10	Boenig Farm	0	250
TOTALS		385	5,418

Cibolo Canyons.

Wortham Oaks.



Northeast Cross.

Bridgehaven.

Boenig Farm.

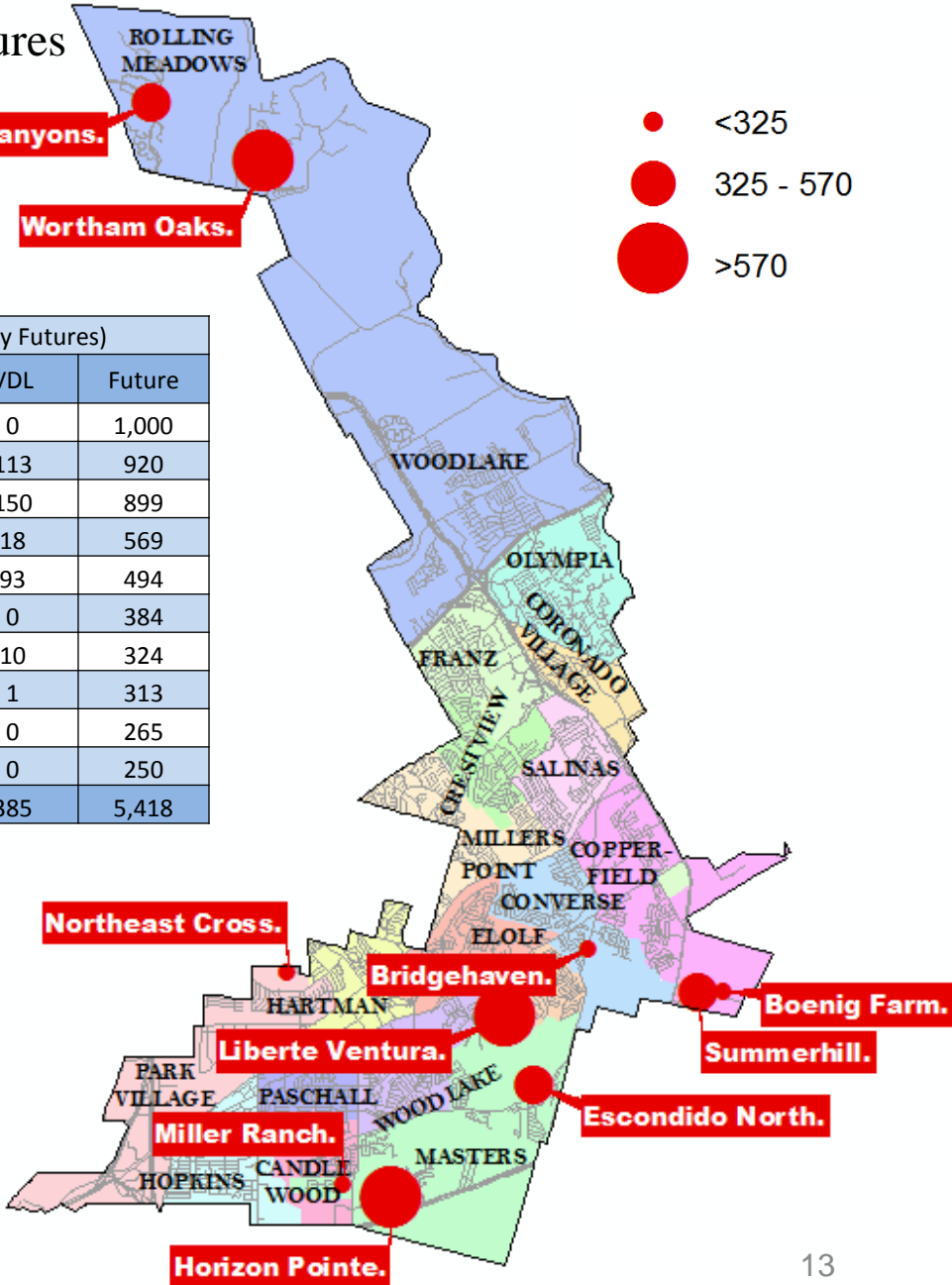
Summerhill.

Escondido North.

Liberte Ventura.

Miller Ranch.

Horizon Pointe.

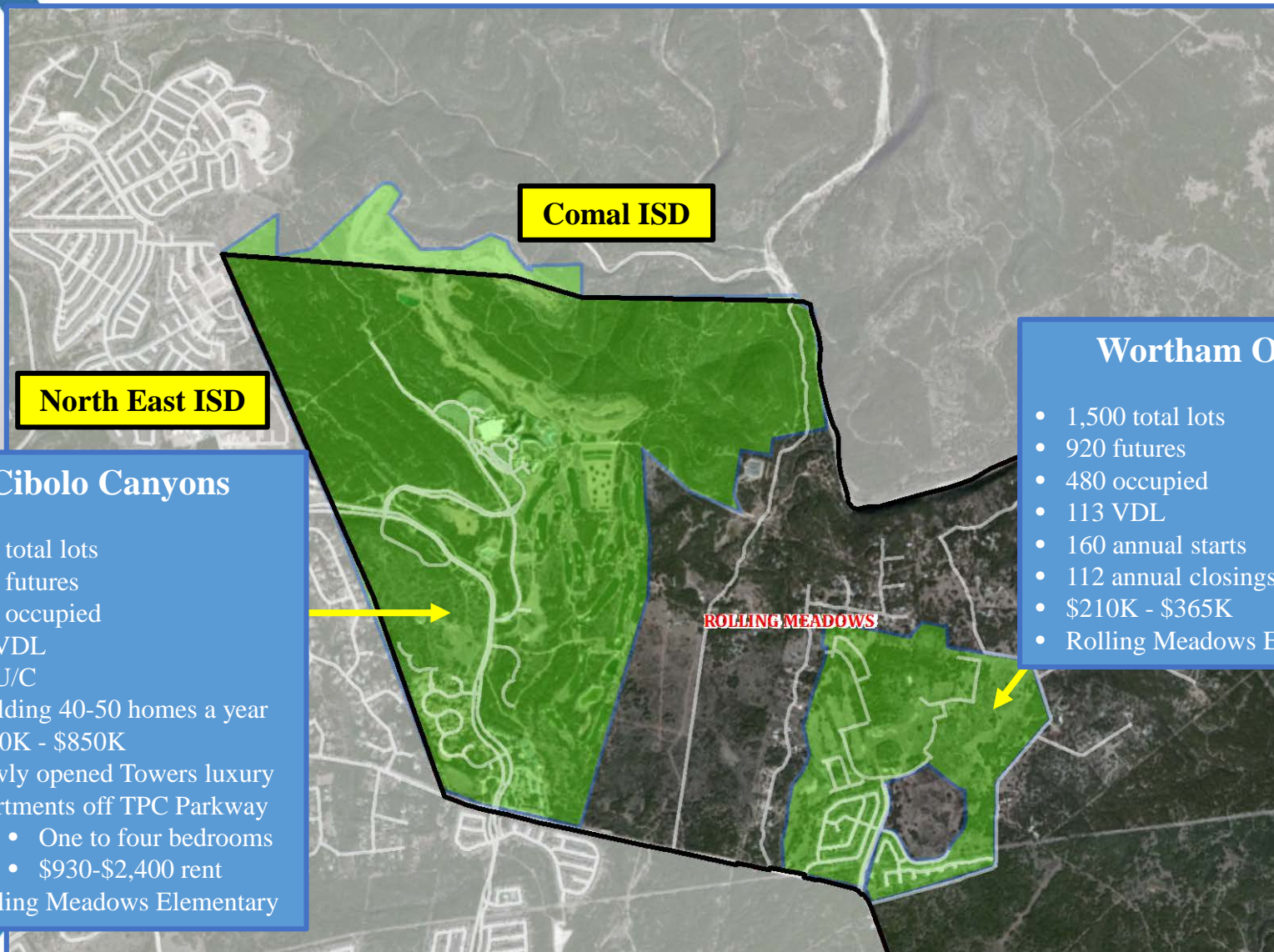






# Residential Activity

Rolling Meadows Elementary



## North East ISD

### Cibolo Canyons

- 770 total lots
- 495 futures
- 148 occupied
- 93 VDL
- 18 U/C
- Building 40-50 homes a year
- \$350K - \$850K
- Newly opened Towers luxury apartments off TPC Parkway
  - One to four bedrooms
  - \$930-\$2,400 rent
- Rolling Meadows Elementary

## Comal ISD

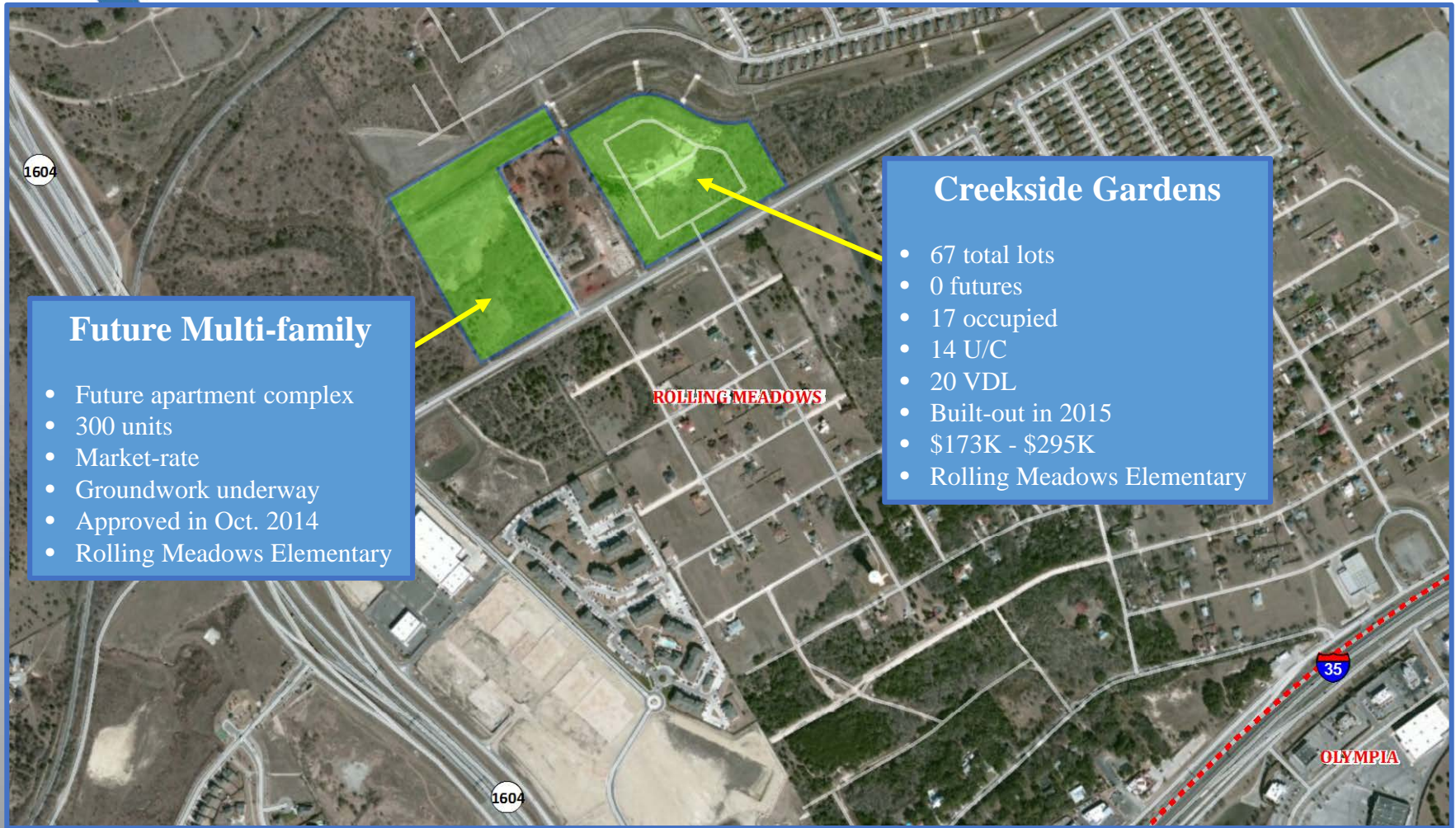
### Wortham Oaks

- 1,500 total lots
- 920 futures
- 480 occupied
- 113 VDL
- 160 annual starts
- 112 annual closings
- \$210K - \$365K
- Rolling Meadows Elementary



# Residential Activity

## Rolling Meadows Elementary







# Residential Activity

## Rolling Meadows Elementary



### Creekside Ridge

- 93 future lots
- 20 acres
- Groundwork underway
- Rialto Homes
- Future phase to the south, 20 additional acres
- Rolling Meadows Elementary

Judson ISD  
land

ROLLING MEADOWS

1604





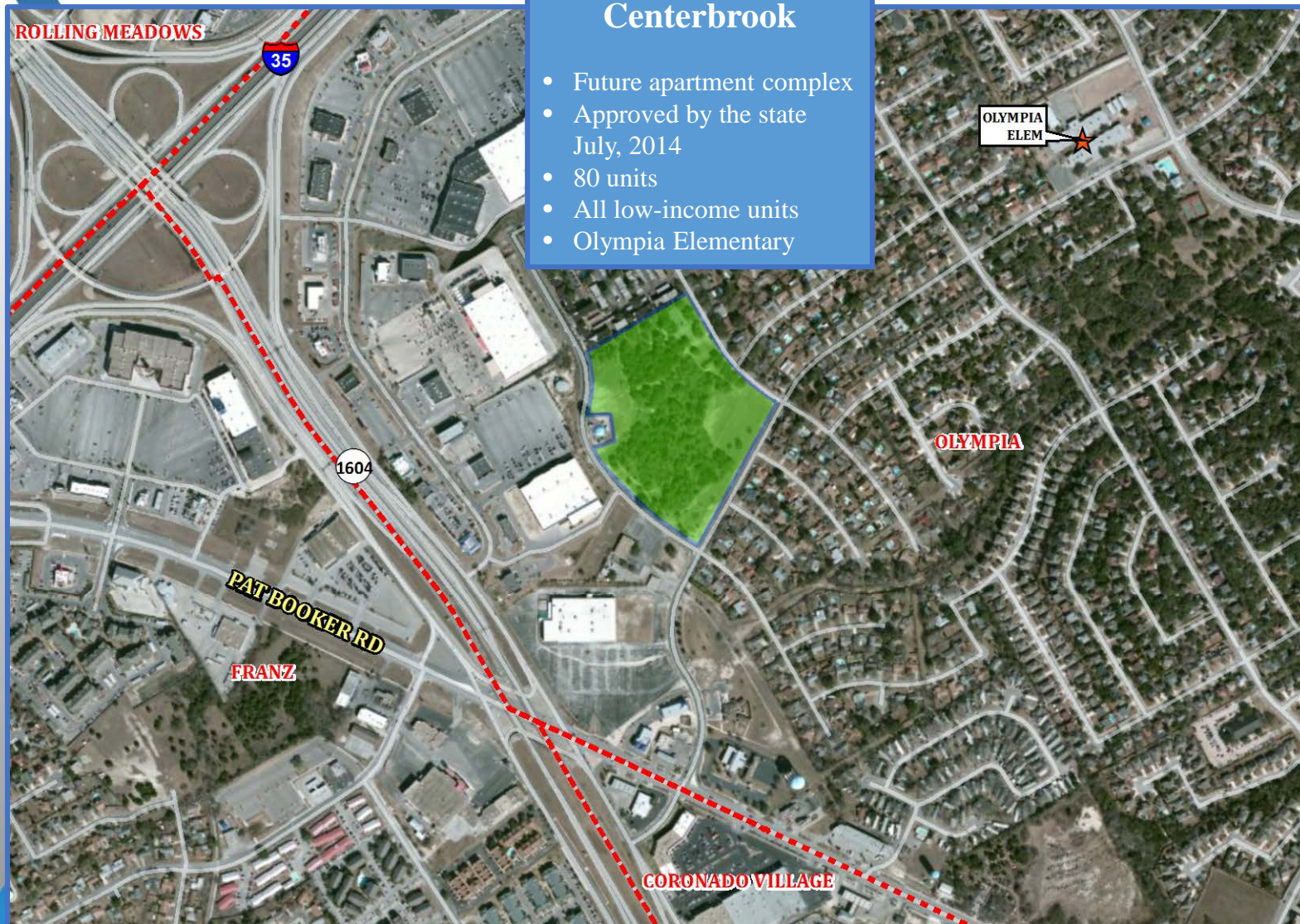


# Residential Activity

Olympia Elementary

## Arbors at Centerbrook

- Future apartment complex
- Approved by the state July, 2014
- 80 units
- All low-income units
- Olympia Elementary







# Residential Activity

Crestview/Salinas Elementary



## Remington Place

- 78 total units
- Home-building underway
- 2 models complete
- \$160K-\$201K
- KB Homes
- Salinas Elementary

## Future Subdivision

- Concept plan underway
- 278 future lots
- Groundwork 12-18 months out
- KB Homes
- Crestview Elementary



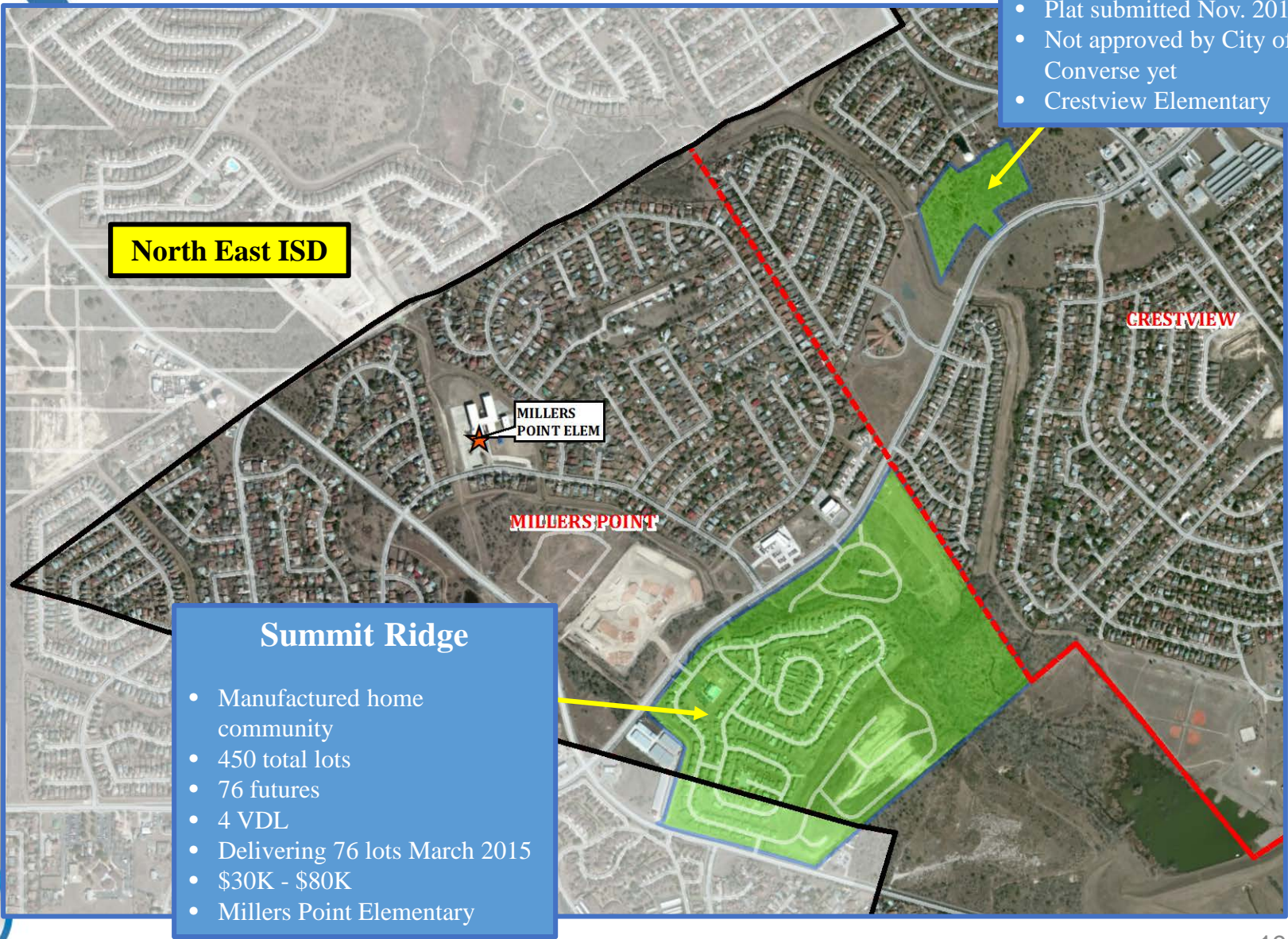


# Residential Activity

Millers Point/Crestview Elementary

## Heights at Converse

- Future apartment complex
- 200 market-rate units
- Plat submitted Nov. 2014
- Not approved by City of Converse yet
- Crestview Elementary



**North East ISD**

MILLERS  
POINT ELEM

MILLERS POINT

CRESTVIEW

**Summit Ridge**

- Manufactured home community
- 450 total lots
- 76 futures
- 4 VDL
- Delivering 76 lots March 2015
- \$30K - \$80K
- Millers Point Elementary





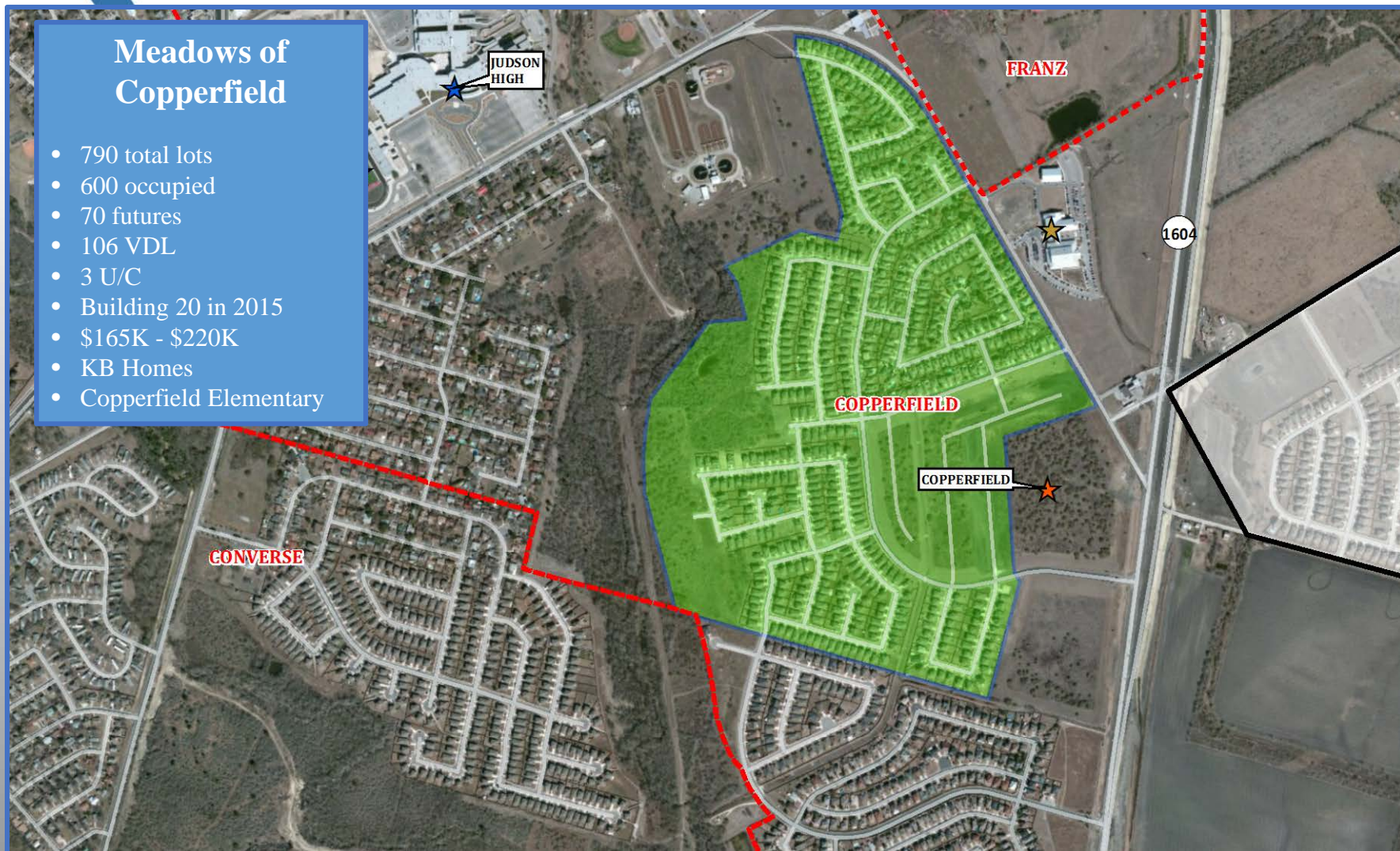


# Residential Activity

## Copperfield Elementary

### Meadows of Copperfield

- 790 total lots
- 600 occupied
- 70 futures
- 106 VDL
- 3 U/C
- Building 20 in 2015
- \$165K - \$220K
- KB Homes
- Copperfield Elementary







# Residential Activity

Masters Elementary



Windfield

- 500 total lots
- 100 futures
- 330 occupied
- 60 VDL
- 3 U/C
- Delivering 50-100 lots in 3Q15
- 23 annual starts
- \$168K - \$202K
- Masters Elementary







# Residential Activity

## Park Village/Hartman Elementary

### Northeast Crossing

- 1,344 total lots
- 600 future lots
- Delivering 100 lots a year
- 90 annual starts
- \$150K - \$210K
- Within Judson ISD:
  - 1,040 lots
  - 275 acres
- Park Village Elementary:
  - 374 total lots
  - 40 completed homes
  - 10 VDL
  - 324 future lots
  - 110 acres
- Hartman Elementary:
  - 666 total lots
  - 367 completed homes
  - 200 futures
  - 66 VDL
  - 21 U/C
  - 68 annual starts







# Enrollment History

Year (OCT)	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	Total %
2010/11	1,639	1,745	1,689	1,688	1,710	1,743	1,623	1,687	1,634	1,669	1,603	1,565	1,277	22,040		
2011/12	1,645	1,744	1,739	1,710	1,713	1,700	1,752	1,650	1,723	1,905	1,591	1,568	1,129	22,503	463	2.1%
2012/13	1,764	1,745	1,776	1,717	1,680	1,697	1,674	1,733	1,652	2,199	1,626	1,302	1,105	22,606	103	0.5%
2013/14	1,769	1,902	1,754	1,820	1,720	1,738	1,667	1,687	1,776	1,814	1,683	1,575	1,147	22,972	366	1.6%
2014/15	1,726	1,821	1,865	1,809	1,779	1,811	1,687	1,687	1,741	1,969	1,665	1,819	1,086	23,325	353	1.5%

\*Yellow box = largest grade per year

\*Green box = second largest grade per year

## Cohort Analysis

Cohort Year	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th
Prev 3-Yr Avg	1.017	1.056	1.001	1.014	0.987	1.026	0.979	1.003	1.019	1.161	0.846	0.956	0.758
2011/12	1.004	1.064	0.997	1.012	1.015	0.994	1.005	1.017	1.021	1.166	0.953	0.978	0.721
2012/13	1.072	1.061	1.018	0.987	0.982	0.991	0.985	0.989	1.001	1.276	0.854	0.818	0.705
2013/14	1.003	1.078	1.005	1.025	1.002	1.035	0.982	1.008	1.025	1.098	0.765	0.969	0.881
2014/15	0.976	1.029	0.981	1.031	0.977	1.053	0.971	1.012	1.032	1.109	0.918	1.081	0.690

## Initial Analysis

	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Growth
Roll-up	1,726	1,726	1,821	1,865	1,809	1,779	1,811	1,687	1,687	1,741	1,969	1,665	1,819	23,965	640
Prev Cohort	1,684	1,777	1,786	1,923	1,768	1,873	1,758	1,707	1,741	1,930	1,807	1,800	1,254	23,669	344
3-YR Avg.	1,755	1,823	1,823	1,892	1,786	1,825	1,773	1,692	1,720	2,021	1,665	1,592	1,380	23,607	282





# Ten Year Forecast

## By Grade Level

Year (OCT)	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	Total %
2010/11	1,639	1,745	1,689	1,688	1,710	1,743	1,623	1,687	1,634	1,669	1,603	1,565	1,277	22,040		
2011/12	1,645	1,744	1,739	1,710	1,713	1,700	1,752	1,650	1,723	1,905	1,591	1,568	1,129	22,503	463	2.1%
2012/13	1,764	1,745	1,776	1,717	1,680	1,697	1,674	1,733	1,652	2,199	1,626	1,302	1,105	22,606	103	0.5%
2013/14	1,769	1,902	1,754	1,820	1,720	1,738	1,667	1,687	1,776	1,814	1,683	1,575	1,147	22,972	366	1.6%
2014/15	1,726	1,821	1,865	1,809	1,779	1,811	1,687	1,687	1,741	1,969	1,665	1,819	1,086	23,325	353	1.5%
2015/16	1,730	1,806	1,848	1,879	1,813	1,818	1,786	1,716	1,718	1,914	1,793	1,614	1,477	23,771	446	1.9%
2016/17	1,758	1,815	1,839	1,878	1,876	1,850	1,794	1,819	1,757	1,902	1,722	1,746	1,337	23,953	182	0.8%
2017/18	1,798	1,855	1,854	1,856	1,905	1,918	1,789	1,822	1,862	1,820	1,745	1,685	1,464	24,232	279	1.2%
2018/19	1,833	1,894	1,885	1,876	1,868	1,954	1,871	1,823	1,861	1,897	1,654	1,688	1,374	24,337	105	0.4%
2019/20	1,853	1,940	1,927	1,913	1,895	1,918	1,901	1,895	1,864	1,910	1,723	1,614	1,396	24,610	272	1.1%
2020/21	1,879	1,940	1,973	1,951	1,918	1,945	1,863	1,937	1,940	1,921	1,742	1,657	1,341	24,867	257	1.0%
2021/22	1,912	1,969	1,965	1,999	1,964	1,961	1,886	1,889	1,987	1,991	1,667	1,686	1,416	25,153	286	1.1%
2022/23	1,941	2,012	1,995	1,998	2,013	2,016	1,907	1,926	1,935	2,036	1,786	1,613	1,406	25,445	292	1.2%
2023/24	1,969	2,038	2,044	2,026	2,010	2,066	1,942	1,936	1,972	1,990	1,816	1,723	1,358	25,750	305	1.2%
2024/25	1,999	2,069	2,071	2,077	2,039	2,060	1,996	1,977	1,982	2,024	1,771	1,754	1,453	26,132	382	1.5%

\*Yellow box = largest grade per year

\*Green box = second largest grade per year

- Judson ISD should approach 24,000 students by 2016
- 5 year growth = 1,285 students
- 2019/20 enrollment = 24,610
- 10 year growth = 2,807 students
- 2024/25 enrollment = 26,132





# Ten Year Forecast

## By Elementary Campus

	HISTORY	Current	ENROLLMENT PROJECTIONS									
CAMPUS	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25
CANDLEWOOD ELEMENTARY	642	665	667	659	669	672	676	667	660	670	672	672
CONVERSE ELEMENTARY	786	668	657	643	651	656	662	670	682	686	696	707
COPPERFIELD ELEMENTARY	0	647	630	656	660	663	676	690	701	712	722	728
CORONADO VILLAGE ELEMENTARY	540	391	398	395	399	392	395	399	402	408	414	418
CRESTVIEW ELEMENTARY	615	570	578	568	558	521	528	531	536	543	553	557
FRANZ ELEMENTARY	388	441	442	441	448	443	427	425	426	428	436	443
ELOLF ELEMENTARY	743	704	693	703	702	720	722	717	719	727	717	720
HOPKINS ELEMENTARY	864	839	837	843	838	821	847	848	852	862	868	869
MASTERS ELEMENTARY	802	744	766	807	824	845	854	880	907	932	962	989
HARTMAN ELEMENTARY	825	801	810	831	850	868	886	914	933	955	980	1,002
MILLER'S POINT ELEMENTARY	615	611	596	594	603	616	634	644	647	652	660	664
OLYMPIA ELEMENTARY	457	471	483	498	490	491	497	495	498	499	501	500
PARK VILLAGE ELEMENTARY	633	603	594	570	564	563	570	577	581	589	594	601
SALINAS ELEMENTARY	915	623	636	638	647	662	664	677	685	695	702	707
SPRING MEADOWS ELEMENTARY	594	668	675	694	718	736	730	737	751	755	748	743
ROLLING MEADOWS ELEMENTARY	664	751	826	883	956	1,033	1,076	1,132	1,181	1,235	1,290	1,343
PASCHALL ELEMENTARY	794	768	780	772	784	785	782	773	771	776	782	794
WOODLAKE ELEMENTARY	746	706	686	681	685	683	680	690	698	711	716	718
<b>ELEMENTARY SCHOOL TOTALS</b>	<b>11,623</b>	<b>11,671</b>	<b>11,754</b>	<b>11,876</b>	<b>12,046</b>	<b>12,170</b>	<b>12,306</b>	<b>12,466</b>	<b>12,630</b>	<b>12,835</b>	<b>13,013</b>	<b>13,175</b>
Elementary Absolute Change	308	48	83	122	170	124	136	160	164	205	178	162
Elementary Percent Change	2.72%	0.41%	0.71%	1.04%	1.43%	1.03%	1.12%	1.30%	1.32%	1.62%	1.39%	1.24%

- District projected to have 13,175 elementary students by 2024/25
- District projected to add 1,504 new elementary students over next 10 years





# Ten Year Forecast

## By Secondary Campus

	HISTORY	Current	ENROLLMENT PROJECTIONS									
CAMPUS	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25
METZGER MIDDLE SCHOOL	943	945	986	984	996	1,016	1,069	1,089	1,089	1,061	1,078	1,098
JUDSON MIDDLE SCHOOL	986	910	880	825	834	819	819	820	820	842	852	869
KIRBY MIDDLE SCHOOL	943	873	876	916	931	935	889	899	894	909	904	902
KITTY HAWK MIDDLE SCHOOL	1,312	1,289	1,229	1,268	1,276	1,370	1,402	1,443	1,453	1,458	1,483	1,519
WOODLAKE HILLS MIDDLE SCHOOL	935	953	981	984	1,041	1,021	1,087	1,094	1,112	1,104	1,138	1,172
<b>MIDDLE SCHOOL TOTALS</b>	<b>5,119</b>	<b>4,970</b>	<b>4,952</b>	<b>4,977</b>	<b>5,078</b>	<b>5,161</b>	<b>5,266</b>	<b>5,345</b>	<b>5,368</b>	<b>5,374</b>	<b>5,455</b>	<b>5,560</b>
Middle School Absolute Change	81	-149	-18	25	101	83	105	79	23	6	81	105
Middle School Percent Change	1.61%	-2.91%	-0.36%	0.50%	2.03%	1.63%	2.03%	1.50%	0.43%	0.11%	1.51%	1.92%
JUDSON EARLY COLLEGE ACCADEMY	443	456	448	449	451	449	450	450	450	450	450	450
JUDSON EVENING HIGH SCHOOL	35	31	31	31	31	31	31	31	31	31	31	31
JUDSON HIGH SCHOOL	3,395	3,625	3,769	3,676	3,598	3,480	3,450	3,464	3,552	3,642	3,689	3,740
LEARNING ACADEMY	78	87	87	87	87	87	87	87	87	87	87	87
WAGNER HIGH SCHOOL	2,236	2,299	2,421	2,423	2,506	2,524	2,585	2,589	2,600	2,591	2,590	2,654
<b>HIGH SCHOOL TOTALS</b>	<b>6,187</b>	<b>6,498</b>	<b>6,756</b>	<b>6,666</b>	<b>6,673</b>	<b>6,571</b>	<b>6,603</b>	<b>6,621</b>	<b>6,720</b>	<b>6,801</b>	<b>6,847</b>	<b>6,962</b>
High School Absolute Change	-13	311	258	-90	7	-102	31	18	99	81	46	115
High School Percent Change	-0.21%	5.03%	3.97%	-1.33%	0.11%	-1.52%	0.48%	0.28%	1.49%	1.21%	0.68%	1.68%
ALTERNATIVE SCHOOL	39	59	59	59	59	59	59	59	59	59	59	59
BEXAR COUNTY JJ AEP	4	1	1	1	1	1	1	1	1	1	1	1
JUDSON STEM ACADEMY	0	126	249	374	375	375	375	375	375	375	375	375
<b>ALTERNATIVE SCHOOL TOTALS</b>	<b>43</b>	<b>186</b>	<b>309</b>	<b>434</b>	<b>435</b>	<b>435</b>	<b>435</b>	<b>435</b>	<b>435</b>	<b>435</b>	<b>435</b>	<b>435</b>
<b>DISTRICT TOTALS</b>	<b>22,972</b>	<b>23,325</b>	<b>23,771</b>	<b>23,953</b>	<b>24,232</b>	<b>24,337</b>	<b>24,610</b>	<b>24,867</b>	<b>25,153</b>	<b>25,445</b>	<b>25,750</b>	<b>26,132</b>
District Absolute Change	366	353	446	182	279	105	272	257	286	292	305	382
District Percent Change	1.62%	1.54%	1.91%	0.76%	1.17%	0.43%	1.12%	1.05%	1.15%	1.16%	1.20%	1.48%





# Summary

- Judson ISD housing market remains stable with 1,000 vacant developed lots and more than 6,700 future lots anticipated.
- Third quarter closings rose 46.8% in the district from the previous quarter and 38.2% since third quarter last year.
- New home starts may approach 700 units by the end of 2014.
- Rolling Hills and Masters Elementary zones have the highest rates of new home activity, accounting for 62.7% of the district's starts.
- Projecting 446 enrollment growth for fall 2015 with total enrollment of 23,771 students.
- Judson ISD can expect a five year enrollment growth of about 1,300 students, for a fall 2019 enrollment of 24,610.
- Judson ISD may add about 2,800 students during the next 10 years with enrollment over 26,132 students by 2024.